Blue Fox Capital Corporation
DRE 01527288 | NMLS 1840487
(310) 756-3619 | dan@bluefoxcapital.com

Personal Financial Statement

Individual guarantor information | All amounts in USD

Complete as of one date. Report only your ownership share and explain jointly owned items. Enter 0 when none; do not leave an applicable amount blank. Totals are entered manually. Attach additional schedules as needed. Do not provide full account numbers.

Individual full legal name

Statement as-of date

Borrower / entity legal name

Email / phone

1 Assets - your ownership share

Cash and bank deposits ($)

Marketable securities ($)

Retirement accounts ($)

Real estate market value ($)

Business ownership value ($)

Notes / receivables ($)

Other assets (describe below) ($)

TOTAL ASSETS ($)

Asset descriptions, valuation basis and joint ownership details

2 Liabilities - amounts you owe

Real estate mortgages ($)

Credit cards / revolving debt ($)

Installment / vehicle loans ($)

Other loans / taxes payable ($)

TOTAL LIABILITIES ($)

NET WORTH (assets less liabilities) ($)

Report guarantees and other contingent obligations on page 2 rather than automatically adding them to current liabilities. Disclose any overlap.

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Personal Financial Statement

Income, obligations and certification

3 Annual income - state the period and basis

Income year / period

Actual / estimated annual income

Salary / wages ($)

Net business income ($)

Net rental income ($)

Interest / dividends ($)

Other income to be considered ($)

TOTAL ANNUAL INCOME ($)

You need not disclose alimony, child support or separate maintenance income unless you want it considered. Avoid counting the same income in more than one category.

4 Monthly obligations and contingent liabilities

Total monthly scheduled debt payments ($)

Monthly housing cost not included ($)

Guarantees, pending litigation, tax disputes or other contingent obligations

Restricted / pledged assets and related obligations

5 Certification

I certify that this statement and its attachments are accurate and complete to the best of my knowledge as of the date stated. Values are estimates unless otherwise identified. I will advise Blue Fox of material changes before closing. Supporting statements may be requested through a secure upload link.

Individual printed name

Title / capacity (if applicable)

Individual signature - use a PDF signing tool or sign after printing

Date (mm/dd/yyyy)